

Innovations

Impact of Occlusal Schemes on Temporomandibular Joint Disorders - Review

Dr.Sreedevi V¹ , Dr.Sarankumar M², Dr. Swetha D³,Dr.Devi Gayathri V S⁴

Corresponding Author: [Sarankumar M](#)

Abstract: *The relationship between occlusal schemes and temporomandibular joint disorders (TMD) remains a critical area of research in prosthodontics. This review explores the impact of various occlusal schemes, including balanced, canine-guided, and group function occlusion, on the etiology and management of TMD. Emphasis is placed on the role of occlusion in contributing to TMJ dysfunction, evidence-based findings from clinical studies, and practical implications for prosthodontic treatment planning. Additionally, the review identifies gaps in current research and highlights future opportunities, particularly in the use of advanced imaging and digital technologies. Understanding the intricate connection between occlusal design and TMJ health can aid clinicians in optimizing patient outcomes and minimizing complications related to TMD.*

Keywords: *Occlusal schemes, temporomandibular joint disorders, TMD, balanced occlusion, canine-guided occlusion, group function occlusion, TMJ dysfunction, prosthodontics, occlusion, interdisciplinary treatment*

Introduction:

Temporomandibular joint disorders (TMD) represent a group of musculoskeletal and neuromuscular conditions affecting the temporomandibular joint (TMJ), masticatory muscles, and associated structures. These disorders can lead to pain, functional limitations, and reduced quality of life for affected individuals¹. The etiology of TMD is multifactorial, encompassing genetic, anatomical, psychological, and biomechanical factors². Among these, occlusion has been widely studied for its potential role in the development and progression of TMD.

Occlusal schemes, which define the relationship between the upper and lower dental arches during functional movements, are a cornerstone of prosthodontic treatment planning. Balanced occlusion, canine-guided occlusion, and group function occlusion are commonly used schemes in prosthodontics, each with specific indications and biomechanical implications³. The selection of an

appropriate occlusal scheme is critical for ensuring functional harmony and maintaining the health of the TMJ.

The influence of occlusal schemes on TMJ health has been debated for decades. While some studies suggest a direct link between occlusal disharmony and TMD, others argue that occlusion plays a minimal role in its etiology⁴⁻⁵. This lack of consensus underscores the need for a comprehensive review of the existing literature to elucidate the relationship between occlusal schemes and TMD.

This article aims to explore the impact of occlusal schemes on TMJ disorders, highlighting evidence-based findings, clinical implications, and areas for future research. By examining the interplay between occlusion and TMJ health, this review seeks to provide valuable insights for clinicians involved in the management of TMD through prosthodontic interventions.

Occlusal Schemes in Prosthodontics

Occlusal schemes are fundamental to the functional and biomechanical harmony of the stomatognathic system. They dictate the contact relationships between the maxillary and mandibular teeth during static and dynamic movements, ensuring proper distribution of masticatory forces. Commonly used occlusal schemes in prosthodontics include balanced occlusion, canine-guided occlusion, and group function occlusion, each with distinct characteristics and clinical indications.

1. Balanced Occlusion

Balanced occlusion is characterized by simultaneous contact of teeth on both sides during lateral and protrusive movements. It is primarily used in complete denture prosthetics to enhance stability and minimize tipping forces⁶. However, its application in natural dentition and fixed prostheses is limited due to the challenges of achieving and maintaining balanced contacts over time⁷.

2. Canine-Guided Occlusion

Canine-guided occlusion, also known as canine-protected articulation, involves the canines disoccluding the posterior teeth during lateral movements. This scheme is preferred in cases with favorable canine morphology and is considered advantageous for reducing the risk of excessive wear and stress on posterior teeth⁸.

3. Group Function Occlusion

Group function occlusion involves the simultaneous contact of multiple posterior teeth on the working side during lateral movements. This scheme is often used in patients with missing canines or those who exhibit heavy masticatory forces. It distributes occlusal loads across a broader surface area, reducing stress on individual teeth⁹.

The selection of an occlusal scheme is influenced by factors such as the type of prosthesis, the patient's occlusal anatomy, functional requirements, and the presence of parafunctional habits¹⁰. Understanding the biomechanics of each scheme is critical for optimizing the long-term success of prosthodontic treatments.

Temporomandibular Joint Disorders

Anatomy and Function of the TMJ

The temporomandibular joint (TMJ) is a unique synovial joint that allows both rotational and translational movements, facilitating complex mandibular functions such as mastication, speech, and swallowing¹¹. Structurally, the TMJ comprises the mandibular condyle, articular disc, and glenoid fossa of the temporal bone, all supported by a fibrous capsule and ligaments. The articular disc acts as a cushion, absorbing stresses during functional movements, while the surrounding muscles coordinate and stabilize these motions¹².

Etiology and Classification of TMD

Temporomandibular joint disorders (TMD) are a diverse group of conditions affecting the TMJ, masticatory muscles, or associated structures. The etiology of TMD is multifactorial and includes structural abnormalities, trauma, systemic diseases, psychological stress, and parafunctional habits such as bruxism¹³. The American Academy of Orofacial Pain (AAOP) classifies TMD into two broad categories: muscle-related (myogenous) and joint-related (arthrogenous) disorders¹⁴. Common conditions include myofascial pain, disc displacement, inflammatory disorders, and degenerative joint diseases¹⁵.

Role of Occlusion as a Contributing Factor

The role of occlusion in TMD has been extensively debated. Historically, occlusal discrepancies such as premature contacts, malocclusion, and non-functional interferences were believed to directly contribute to TMD¹⁶. However, contemporary research suggests that occlusion may not be a primary etiological factor but rather one of many contributors in predisposed individuals¹⁷. For instance, occlusal interferences can exacerbate parafunctional habits, which in turn may increase the risk of TMD-related symptoms¹⁸.

The impact of occlusal schemes on TMJ health is complex and influenced by individual anatomical and functional variations. While balanced occlusion and group function occlusion may distribute occlusal forces more evenly, canine-guided occlusion has been associated with reduced stress on the TMJ in some studies¹⁹. Further research is necessary to clarify the extent of this relationship and guide evidence-based prosthodontic practices.

Relationship between Occlusal Schemes and TMD

Introduction to the Relationship

The relationship between occlusal schemes and temporomandibular joint disorders (TMD) has been a subject of significant debate and research within dentistry. Occlusion refers to the way upper and lower teeth come into contact during static and dynamic mandibular movements, while TMD encompasses a range of disorders affecting the temporomandibular joint (TMJ), associated muscles, and surrounding structures. For decades, occlusion was believed to play a central role in the etiology of TMD, but modern perspectives acknowledge the multifactorial nature of these disorders.

Studies Linking Occlusal Schemes with TMJ Health

1. Balanced Occlusion

Balanced occlusion, predominantly used in complete dentures, ensures simultaneous tooth contact on both sides during functional movements, such as lateral excursions and protrusion. This occlusal scheme is designed to provide stability in edentulous patients, minimizing tipping forces and dislodgment. Studies have indicated that balanced occlusion can reduce stress on the TMJ in denture wearers by distributing occlusal loads evenly across the arches²⁰. However, its relevance in natural dentition and fixed prostheses is limited.

2. Canine-Guided Occlusion

Canine-guided occlusion, or canine-protected articulation, emphasizes the role of canines in disoccluding posterior teeth during lateral movements. Biomechanical studies have demonstrated that this occlusal scheme reduces the load on posterior teeth and TMJ structures during lateral excursions²¹. By limiting occlusal interferences, canine-guided occlusion can theoretically minimize TMJ stress, particularly in patients with healthy and well-positioned canines.

3. Group Function Occlusion

Group function occlusion involves the simultaneous contact of multiple posterior teeth on the working side during lateral movements. This occlusal scheme distributes forces over a larger area, reducing stress concentration on individual teeth and the TMJ²². It is often employed in patients with missing or compromised canines, as it provides functional stability and durability.

Effects of Malocclusion or Improper Occlusal Design on TMJ

1. Impact of Malocclusion

Malocclusion has long been implicated as a potential risk factor for TMD. Conditions such as crossbite, open bite, deep bite, and crowding can alter

the alignment of the TMJ and masticatory muscles, leading to functional imbalances. Studies suggest that patients with severe malocclusion are more likely to develop symptoms of TMD, including pain, clicking, and limited mandibular movement²³. However, not all individuals with malocclusion experience TMD, highlighting the complexity of its etiology.

2. **Improper Occlusal Design in Prosthodontics**

Restorative procedures, such as crowns, bridges, and complete dentures, require precise occlusal adjustments to prevent complications. Premature contacts, uneven force distribution, or excessive vertical dimension of occlusion (VDO) can lead to muscle hyperactivity, joint loading, and eventual TMD development²⁴. For instance, excessive VDO in prosthetic restorations increases compressive forces on the TMJ, potentially causing discomfort and dysfunction²⁵.

3. **Parafunctional Habits and Occlusal Factors**

Occlusal interferences can exacerbate parafunctional habits such as bruxism and clenching, which are known to contribute to TMJ stress and degeneration. Individuals with significant occlusal interferences during functional movements are more likely to experience TMJ discomfort and related symptoms²⁶.

Evidence-Based Discussion: Are Occlusal Schemes Truly a Significant Factor?

The role of occlusion in TMD etiology has undergone significant reevaluation over the years. While early models emphasized occlusal factors as primary causes, contemporary research suggests that TMD results from a combination of biomechanical, psychological, and genetic influences.

1. **Occlusion as a Secondary Factor**

Current evidence indicates that occlusal discrepancies alone are unlikely to cause TMD. Instead, they act as secondary factors that may exacerbate symptoms in predisposed individuals. For example, occlusal interferences might amplify the effects of stress-induced parafunctional habits, leading to joint overloading and muscle strain²⁷.

2. **Clinical Outcomes of Occlusal Adjustments**

Studies on occlusal adjustment as a treatment for TMD have yielded mixed results. While some patients report symptomatic relief, others experience no significant improvement, underscoring the limited role of occlusal therapy in TMD management²⁸. These findings align with the consensus that TMD should be managed using a multidisciplinary approach rather than focusing solely on occlusion.

3. **Psychological and Systemic Influences**

Non-occlusal factors, such as psychological stress, hormonal imbalances, and systemic diseases like arthritis, often play a more significant role in TMD than occlusal schemes²⁹. These factors can influence muscle tone, pain perception, and joint health, complicating the relationship between occlusion and TMD.

4. **Prosthodontic Implications**

In prosthodontics, attention to occlusion remains essential for the long-term success of restorations. Proper occlusal design can prevent complications such as prosthesis failure, discomfort, and TMJ overloading³⁰. Prosthodontists must consider individual patient factors, including skeletal relationships, parafunctional habits, and overall health, to achieve optimal outcomes.

While occlusal schemes influence the distribution of forces within the stomatognathic system, their role in TMD etiology is secondary to other factors. A comprehensive understanding of occlusal principles is crucial for minimizing risks associated with prosthetic restorations, but clinicians must adopt a holistic approach to TMD management. Future research should focus on longitudinal studies and advanced diagnostic tools to further elucidate the complex interactions between occlusion and TMJ health.

Clinical Implications

Practical Considerations for Prosthodontists in Managing Occlusion to Prevent or Treat TMD

Prosthodontists play a critical role in managing occlusion to prevent or address temporomandibular disorders (TMD). Practical considerations include the following:

1. Comprehensive Patient Assessment

Effective management of occlusion begins with a detailed patient assessment. Prosthodontists should evaluate the following:

- **Clinical Examination:** Assessment of mandibular range of motion, TMJ sounds, tenderness, and muscle pain. Identifying occlusal interferences during mandibular movements is crucial for diagnosis³¹.
- **Diagnostic Imaging:** Tools like panoramic radiographs, cone-beam computed tomography (CBCT), or magnetic resonance imaging (MRI) help evaluate TMJ anatomy and identify structural abnormalities, such as condylar flattening or joint effusion³².

- **Functional Analysis:** Techniques such as digital or manual articulation and occlusal force distribution analysis are used to assess occlusal stability and functionality³³.

A thorough history, including the patient's parafunctional habits (e.g., clenching or bruxism) and psychological stressors, is also essential.

2. Customized Occlusal Schemes

Tailoring occlusal schemes to individual patient needs is central to TMD prevention and management:

- **Canine-Guided Occlusion:** Ideal for patients with well-aligned dentition and healthy canines. This scheme minimizes posterior interferences during lateral excursions and reduces TMJ stress³⁴.
- **Group Function Occlusion:** Recommended for patients with missing or compromised canines. By distributing lateral forces across multiple posterior teeth, this scheme ensures functional stability without overloading the TMJ³⁵.
- **Balanced Occlusion:** Typically used in removable prosthodontics, this occlusal scheme minimizes tipping forces, particularly in edentulous patients wearing complete dentures³⁶.

Restorations should maintain proper contact during centric occlusion and avoid interferences during functional movements.

3. Avoidance of Premature Contacts

Premature contacts can lead to:

- **Muscle Hyperactivity:** Increased activity of the masticatory muscles as they attempt to bypass occlusal interferences³⁷.
- **TMJ Overloading:** Premature contacts can disrupt the balance of forces in the TMJ, leading to joint pain or dysfunction³⁸.
- **Prosthetic Complications:** Increased wear or fracture of prosthetic materials due to uneven stress distribution³⁹.

Prosthodontists must carefully check for and eliminate premature contacts during and after the placement of restorations. Advanced diagnostic tools, such as T-Scan, can provide precise occlusal force mapping to aid this process⁴⁰.

4. Management of Vertical Dimension of Occlusion (VDO)

Changes in the VDO require careful consideration, as they directly impact TMJ health:

- **Excessive VDO:** May increase compressive forces on the TMJ, leading to discomfort or pain. Patients may also report difficulty adapting to the new occlusal height⁴¹.
- **Reduced VDO:** Can result in overclosure of the mandible, affecting facial esthetics and potentially causing condylar displacement⁴².

Temporary restorations or mock-ups allow patients to adapt to the proposed VDO before finalizing the treatment. Monitoring patient comfort and function over time is critical to ensure success.

5. Occlusal Splints and Appliances

Occlusal splints serve multiple purposes in TMD management:

- **Stabilizing Splints:** Evenly distribute occlusal forces and provide a stable centric relation position, reducing joint loading⁴³.
- **Repositioning Splints:** Temporarily realign the condyle-disc assembly to alleviate TMJ dysfunction⁴⁴.
- **Night Guards:** Protect against bruxism-related wear and tear on teeth and prosthetic restorations, while also reducing muscle strain⁴⁵.

Custom-fabricated splints must be regularly adjusted to accommodate changes in occlusion and patient comfort.

6. Long-Term Monitoring and Maintenance

Post-treatment follow-ups are critical to ensure occlusal stability and TMJ health:

- Regular examinations to assess the integrity of prosthetic restorations and check for the recurrence of occlusal interferences.
- Patient education on maintaining oral hygiene and avoiding habits that strain the TMJ, such as chewing hard foods or gum⁴⁶.
- Collaboration with other specialists, as needed, for holistic management of TMD symptoms.

Prosthodontists must combine technical precision with a patient-centered approach to minimize the risk of TMD. This includes adopting evidence-based practices, leveraging advanced technologies for diagnosis and treatment, and integrating interdisciplinary care when appropriate.

Importance of Interdisciplinary Approach

The successful management of temporomandibular disorders (TMD) often requires collaboration among various dental and medical specialties. Prosthodontists, orthodontists, maxillofacial surgeons, physical therapists, and psychologists play vital roles in addressing the multifactorial nature of TMD. This interdisciplinary approach ensures comprehensive care, targeting both the etiological factors and symptomatic relief.

Collaborative Treatment Planning

TMD is rarely an isolated condition. For example, occlusal discrepancies managed by prosthodontists often coincide with malocclusions addressed by orthodontists. Evidence suggests that coordinated treatment between these specialists leads to improved patient outcomes. Orthodontic interventions combined with prosthodontic restoration can enhance functional occlusion, reducing strain on the temporomandibular joint (TMJ).⁴⁷ In severe cases of joint degeneration, collaboration with maxillofacial surgeons ensures effective surgical intervention, such as arthrocentesis or joint replacement.⁴⁸

Contributions of Physical Therapists and Psychologists

Muscle pain and stress are common components of TMD. Physical therapists provide exercises that improve jaw mobility and relieve myofascial pain, while psychologists address psychosocial factors such as stress or bruxism that exacerbate TMD symptoms.⁴⁹ This multidisciplinary strategy highlights the importance of treating the patient holistically rather than focusing solely on the TMJ or dental occlusion.⁵⁰

Evidence Supporting Interdisciplinary Approaches

Studies have shown that patients managed through interdisciplinary teams experience reduced pain and improved function compared to those receiving isolated care.⁵¹ For example, the integration of prosthodontic and orthodontic care has been effective in resolving occlusal and alignment issues, whereas the addition of cognitive-behavioral therapy aids in stress management and habit modification.⁵² This evidence underscores the need for a team-based approach in modern TMD management.

Practical Applications for Prosthodontists

Prosthodontists should proactively engage with other specialists when managing complex TMD cases. Regular communication and joint case discussions can facilitate the development of treatment plans tailored to individual patient needs. Additionally, prosthodontists should remain informed about the latest advancements in related fields, enabling them to provide comprehensive care.⁵³

Future Directions

Advancements in the understanding and management of temporomandibular disorders (TMD) and occlusal schemes have opened new avenues for research and clinical application. The integration of cutting-edge technologies promises significant strides in diagnosis, treatment, and preventive strategies.

Areas Needing Further Research

1. Advanced Imaging and Biomechanical Studies

Current imaging techniques, such as MRI and CBCT, provide detailed views of the temporomandibular joint (TMJ) and surrounding structures. However, further research into dynamic imaging modalities is required to study real-time joint movement and loading patterns.⁵⁴ Finite Element Analysis (FEA) has shown promise in biomechanical studies of TMJ forces and occlusal stress, but its application in clinical settings needs validation through extensive trials.⁵⁵ Investigating the relationship between TMJ biomechanics and systemic factors such as osteoporosis and rheumatoid arthritis is another promising research area.⁵⁶

2. Role of Genetics and Molecular Pathways

Recent studies highlight the role of genetic predisposition in TMD.⁵⁷ Research into the molecular pathways involved in joint degeneration, inflammation, and pain perception could lead to targeted therapies for managing chronic TMD conditions.⁵⁸

Potential of Digital Tools and Artificial Intelligence (AI)

1. Digital Occlusal Analysis

Tools like T-Scan have already improved the accuracy of occlusal evaluations.⁵⁹ Future developments in digital occlusal analysis systems may incorporate AI for pattern recognition, automating the identification of premature contacts and occlusal disharmony.⁶⁰

2. AI in TMJ Diagnosis and Treatment Planning

AI algorithms are being trained to analyze imaging data for TMJ disorders, potentially reducing diagnostic errors and improving treatment outcomes.⁶¹ AI-driven predictive modeling could also identify patients at risk of developing TMD based on occlusal and anatomical parameters, allowing for preventive measures.⁶²

3. Integration with Virtual and Augmented Reality

Virtual reality (VR) and augmented reality (AR) are emerging tools in dental education and treatment planning.⁶³ These technologies may soon

assist clinicians in simulating TMJ movements and occlusal schemes, providing an interactive platform for patient-specific treatment design.⁶⁴

Importance of Collaborative Research

Interdisciplinary research among prosthodontists, engineers, radiologists, and data scientists is vital for realizing the full potential of these technologies. Collaborative studies could bridge gaps in knowledge, leading to innovations that improve the quality of life for patients with TMD.⁶⁵

Conclusion:

The relationship between occlusion and temporomandibular joint disorders (TMD) highlights the importance of understanding occlusal dynamics in prosthodontics. While occlusion contributes to TMD, it is only one factor among many. Advances in imaging, biomechanical analysis, and digital tools, including AI, have improved TMD diagnosis and treatment, enabling precise interventions. Effective management requires interdisciplinary collaboration, integrating the expertise of orthodontists, maxillofacial surgeons, physical therapists, and psychologists to address both structural and psychosocial factors. Future research should focus on leveraging emerging technologies and holistic approaches to enhance outcomes, prevent dysfunction, and improve patient quality of life.

Author Address:

¹Professor and Research Scholar, Sree Balaji Dental College and Hospital Bharath Institute of Higher education and research, Chennai, Tamilnadu, India

²Postgraduate, Department of prosthodontics, Sree Balaji dental college and hospital, Chennai, Tamilnadu, India.

³Postgraduate, Department of prosthodontics, Sri Hasanamba dental college and hospital

⁴Postgraduate, Department of prosthodontics, Sree Balaji dental college and hospital, Chennai, Tamilnadu, India

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